



NMH Asset Transfer Instructions

Northfield Mount Hermon is grateful for your support. The instructions for transferring cash and other assets to the school appear below.

NMH Taxpayer Identification No.	04-2109865
ACH Transfers	TD Bank, 324 Main Street, Greenfield, MA 01301 ABA No. 211370545 Account No. 8251653892 Please designate the ACH transfer as a gift to NMH
Wire Transfers	TD Bank, 324 Main Street, Greenfield, MA 01301 ABA No. 031101266 Account No. 8251653892 For international, add Swift code: NRTHUS33XXX Please designate the wire transfer as a gift to NMH
Credit Card (Visa, MasterCard, Discover, or American Express.)	The NMH secure online site: nmhschool.org/give Tel. (866) 664-4483 Please note that the advancement staff generally answers the telephone from 8:30 AM to 5:00 PM (Eastern Time).
Publicly Traded Stocks, Bonds, and Mutual Funds	Please review the “Asset Transfer Instructions for Publicly Traded and Global Stocks, Bonds, and Mutual Funds” and “Sample Letter” on the following pages. Contact: NMH Advancement Services Gift Records (413) 498-3297 NMHGiftProcessing@nmhschool.org
Other gifts (such as non-publicly traded securities, real estate, artwork, royalties, intellectual property, planned gift arrangements, and international gifts)	Contact: NMH Advancement Services Gift Records (413) 498-3297 NMHGiftProcessing@nmhschool.org

Asset Transfer Instructions for
Publicly Traded and Global Stocks, Bonds, and Mutual Funds

Step 1. Notify NMH Before the transfer takes place, please notify NMH Advancement Services:

NMHGiftProcessing@nmhschool.org

Tel. (413) 498-3297

Fax (413) 498-3164

NMH, One Lamplighter Way, Mount Hermon, MA 01354

Step 2. Provide this NMH information to your broker Your broker will need the following information about NMH's account at Bessemer Trust (Book Entry Transfers)

Northfield Mount Hermon Taxpayer Identification No. 04-2109865

For Domestic Publicly Traded Stock:
(DTC Transfers)

Contact person: Preston Maccoux, Associate Client Advisor
Bessemer Trust Company
2 International Place, Suite 2220
Boston, MA 02110-4104
Tel. (857) 284-5823
nmh@bessemer.com

Northfield Mount Hermon Taxpayer Identification No.
04-2109865

Bessemer Trust DTC Number: 0901
Client Account Name: Bessemer Trust
Client Account Number: 207944
For Further Credit Acct #: NNØVR2
For Further Credit Name: Northfield Mt Hermon Sec Gift Acct

For Global Stock:

Please contact:
Preston Maccoux / Matthew Paquette
nmh@bessemer.com

Step 3. For Mutual Fund
Transfers Only

Please contact:
Preston Maccoux / Matthew Paquette
nmh@bessemer.com

Sample Letter

(May be used to direct your broker on the transfer of publicly traded securities.)

Date: _____
Broker's Name: _____
Brokerage Firm Name: _____
Street Address: _____
City, State, Zip Code: _____
Brokerage Account No.: _____
Name on the Account: _____

Dear _____:

Please transfer _____ shares of _____ stock in my
(number of shares) (name of stock)
above-referenced account as a gift to Northfield Mount Hermon via DTC to:

Contact person: Preston Maccoux, Associate Client Advisor
Bessemer Trust Company
2 International Place, Suite 2220
Boston, MA 02110-4104
Tel. (857) 284-5823
nmh@bessemer.com
Bessemer Trust DTC Number: 0901
Client Account Name: Bessemer Trust
Client Account Number: 207944
For Further Credit Acct #: NN0VR2
For Further Credit Name: Northfield Mt Hermon Sec Gift Acct

Thank you for your assistance.

Sincerely,

(Donor's name as it appears on the account)

Purpose of Gift ☐ NMH Fund

☐ Other Designation: _____

Send a copy of this letter to Advancement Services, Northfield Mount Hermon, One Lamplighter Way, Mount Hermon, MA 01354; Fax (413) 498-3164. To contact an NMH representative by phone, call (413) 498-3297.

10/06/2026